

Số: 1818/CV-CTS.TC/2017

HCM City dated, 12th April 2017

ANNOUNCEMENT OF BUYING BACK SHARES

To: State Securities Commission of Vietnam
Ho Chi Minh Stock Exchange

I. The introduction of the listed entity to carry this transaction:

1. Full name of the entity: VIETNAM DAIRY PRODUCTS JOIN TSOTCK COMPANY
2. Trading name: VIETNAM DAIRY PRODUCTS JOIN TSOTCK COMPANY
3. Head office 10 Tan Trao Street, Tan Phu Ward, District 7, HCM City
4. Tel: (84 8) 54 155 555 Fax: (84 8) 541 61203
5. Par Symbol code (if any) : VNM
6. Par value: 10.000 dong per share
7. Share capital: 14,514,534,290,000 dong
8. Trading account at Saigon Securities Inc. (SSI), Account No.: 003C004888
9. Evidence of legal entity:
 - Business Registration No.: 0300588569, issued by HCM City of Planning & Investment Department dated initially on the 20th Nov 2003; revised on the 18th Jan 2017
 - Main business lines: manufacturing and trading dairy & related dairy products, beverages, plantations, breeding cows,....
 - Total capital value: 22,405,949,288,585 dong (Owners' equity on the audited consolidated accounts for the year ended 2016).



II. Method of buying back shares

1. Total treasury shares prior this announcement: 38,114 shares
(Exclusive of 10,466 shares under collection process as disclosed on 9 March 2017)
2. The latest purchasing/selling transaction of treasury shares: 06/02/2017 (buying back ESOP)
3. The latest issue date of shares to increase its share capital: 26/08/2016 (issue bonus shares 20% (1:5) for the existing shareholders)
4. Total shares to be purchased back for this announcement: 49,465 shares
5. Purpose of buying back: Collect the ESOP shares in according to the Company's ESOP Issue Statute.
6. Sources of buying back: from the Company's retained earnings

7. The expected trading time: from 18/04/2017 until the VSD completes the transaction.

8. Trading method: not through HOSE

9. Price setting: equal to the issue price at 37,720 dong per share

10. Name of the appointed securities company to carry this transaction:

Saigon Securities Inc. (SSI)

- Address: 72 Nguyen Hue, Ben Nghe Ward, District 1, HCM City
- Tel: (84-8) 38 242 897
- Trading account: 003C004888 at SSI.

VIETNAM DAIRY PRODUCTS JSC

Legal representative



MAI KIEU LIEN
CEO

